

Technical Analyzer

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Intraday

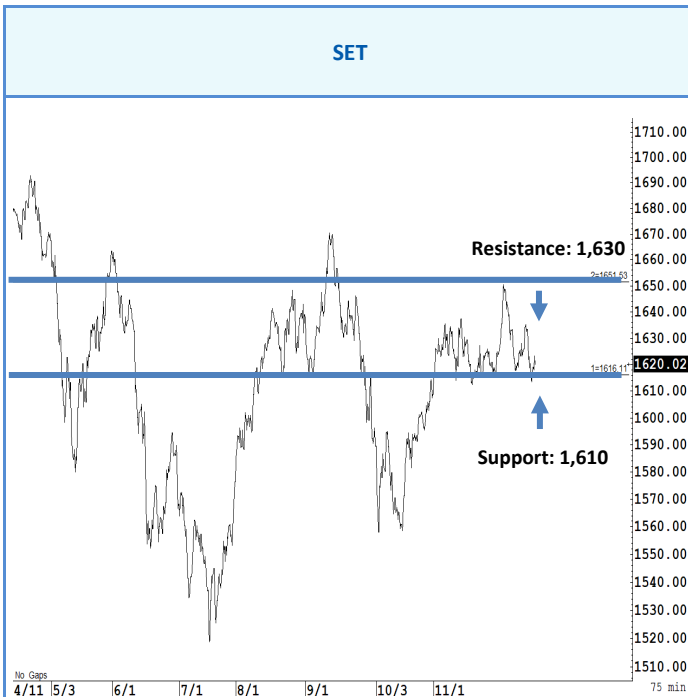
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ กังวลภาวะเศรษฐกิจถดถอยในยุโรปและสหรัฐฯ ในปี 2566 เนื่องจากธนาคารกลางต่าง ๆ ทั้งในยุโรปและสหรัฐฯ ยังคงส่งสัญญาณเดินหน้าปรับขึ้นดอกเบี้ยต่อไปในปี 2566 และส่งสัญญาณที่อาจจะตรึงดอกเบี้ยไว้ที่ระดับสูงสุดนานกว่าที่ตลาดคาด สะท้อนจากดัชนีตลาดหุ้นยุโรปและสหรัฐฯ ที่ปรับตัวลงต่ำที่สุดในรอบ 1 ปี ในขณะที่จีนยังไม่มีมาตรการกระตุ้นเศรษฐกิจเพิ่มเติม ภายหลังเสร็จสิ้นการประชุมการทำงานเศรษฐกิจกลางจีนประจำปีเมื่อวันที่ 15-16 ธ.ค. ที่ผ่านมา

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อเก็งกำไรในกลุ่มสื่อสาร ขานรับแนวโน้มการควบรวมกิจการระหว่าง TRUE+DTAC ที่คาดว่าจะเสร็จภายในไตรมาส 1/66 ในขณะที่วันที่ 22 ธ.ค. คาดว่าจะมีคณะกรรมการของทั้งสองบริษัทจะนัดประชุม เพื่อกำหนดวันและราคารับซื้อหุ้นคืนจากผู้ที่ไม่เห็นด้วยกับการควบรวมกิจการครั้งนี้ กลุ่มที่มีแรงขายออกมาหนาแน่นในวันนี้เป็นหุ้นพลังงานและโรงกลั่น PTTEP, ESSO, IRPC

การวิเคราะห์ทางเทคนิค

SET Index แกว่งออกด้านข้าง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,610 จุด แนะนำ ซื้อเพื่อหวังผลตีกลับแถว ๆ 1,625-1,630 จุด หุ้นแนะนำซื้อ PLUS, HMPRO



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแถว ๆ 985 จุด คาดว่าน่าจะย่อตัวกลับลงมาแถว ๆ 975 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 985-975 จุด รับรู้กำไร



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